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### Federal Reserve Bank of Cleveland *Economic Trends* by Topic

#### *Macroeconomics*

- “The Ups and Downs of Inventory Investment,” with Pedro Amaral, February 2014.
- “The Delayed Recovery of Investment in Nonresidential Structures,” with Filippo Occhino, May 2013.
- “Behind the Slowdown of Potential GDP,” with Filippo Occhino, February 2013.
- “Estimating Real GDP Growth Trends,” with Filippo Occhino, October 2012.
- “Behind the Strength in Exports,” with Pedro Amaral, August 2012.
- “Is Moderate Growth the New Normal?” with Filippo Occhino, August 2012.
- “A Historical Perspective on the Current Recovery,” with Pedro Amaral, June 2012.
- “A Return to Lower Levels of Investment Activity,” with Filippo Occhino, May 2012.
- “Behind the Decline in Labor’s Share of Income,” with Filippo Occhino, February 2012.
- “Weak Wage and Income Growth is Holding Consumption Back,” with Filippo Occhino, November 2011.
- “Interpreting the Recent Slowdown: Delayed Recovery or Stall Speed?” with Filippo Occhino, Sep. 2011.
- “Why is Investment So Soft?” with Filippo Occhino, August 2011.
- “Just an Oily Patch on the Road to Recovery,” with Pedro Amaral, May 2011.

#### *Monetary Policy*

- “Thresholds or Dates in Monetary Policy Communications,” with Charles Carlstrom, October 2013.
- “Japanese Monetary Policy and the Yen,” with Owen Humpage, January 2013.
- “Troubled Waters and the Bank of England’s Funding for Lending Scheme,” with Owen Humpage, 8/2012.
- “The Global Slowdown and Central Banks’ Responses,” with Pedro Amaral, October 2011.

#### *International Finance*

- “Is the Renminbi Challenging the Dollar’s Reserve Status?” with Owen Humpage, April 2012.
- “Pass-Through and the Renminbi’s Appreciation,” with Owen Humpage, January 2012.
- “Why Some European Countries and Not the U.S.?” with Pedro Amaral, December 2011.
- “The Net International Investment Position,” with Owen Humpage, August 2011.

#### *Inflation*

- “Expectations Stay Anchored in Spite of Declining Inflation,” with Chuck Carlstrom, January 2014.
- “Prices from a Monetary Perspective,” with Owen Humpage, November 2013.
- “What’s Weighing on Inflation?” with Todd Clark, July 2013.
- “Inflation in Developed Countries,” with Mehmet Pasaogullari, December 2011.
- “China’s Inflation,” with Owen Humpage, May 2011.

#### *Labor Market*

- “Taking Stock of the Labor Market Recovery,” with Murat Tasci, October 2013.
- “The Labor Market Then and Now,” with Pedro Amaral and Sara Millington, December 2012.

#### *Miscellaneous*

- “Has the Natural Gas Boom Impacted the Trade Deficit?” April 2013.
- “The Burden of Public Debt,” with Owen Humpage, October 2012.
- “Educational Attainment and Earnings,” with Dionissi Aliprantis, March 2012.
- “The Fourth District: The Next Big Energy Producer?” with Robert Sadowski, August 2011.